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ENERGY

Court overturns Taichung gas project assessment

Central News Agency | 2026-10-08

Taipei's administrative court annulled the environmental assessment conclusion for Taichung's second-phase gas project. The environment ministry will review the judgment and has not ruled out an appeal.

Taiwan regulator reviews disputed wind financing

Central News Agency | 2026-10-08

Taiwan's financial regulator requested Shinfox's explanation after Taipower complained about Fuwei wind-turbine mortgages. Lending procedures are under examination; financing and ownership disputes remain unadjudicated.

INFRASTRUCTURE

USITC opens power-delivery patent investigation

US International Trade Commission | 2026-10-09

The USITC opened a patent investigation naming Delta, Quanta and Foxconn affiliates over vertical power-delivery systems. Hearings and determination remain ahead; no infringement ruling or exclusion order exists.

TSMC signs US interposer manufacturing agreement

GlobalFoundries | 2026-10-08

TSMC and GlobalFoundries announced a US\$2 billion, five-year CoWoS interposer manufacturing agreement. Malta, New York capacity expansion is planned, with volume ramp expected in the first half of 2028.

Micron Taoyuan union approves possible strike action

Focus Taiwan / CNA | 2026-10-07

Micron's Taoyuan union approved strike action over profit sharing but set no date. Micron will continue dialogue; the threatened action creates manufacturing-continuity risk.

TSMC reports NT\$511.86 billion September revenue

TSMC / SEC filing | 2026-10-08

TSMC reported September consolidated revenue of NT\$511.86 billion, up 54.6% annually and down 0.6% monthly. These sales figures provide no evidence of new fab capacity or shipment volumes.

INFRASTRUCTURE / CONTINUED

Formosa and CXIT plan Mailiao AI data-center project

Central News Agency | 2026-10-07

Formosa Smart Energy and CXIT signed a letter of intent for an initial MW-scale AI data center at Mailiao. A joint venture is planned; capacity and commissioning dates remain undisclosed.

AMD plans greater Taiwan supply-chain investment

Central News Agency | 2026-10-06

AMD's Lisa Su said it would increase its previously announced US\$10 billion Taiwan supply-chain investment as demand exceeds supply. No revised total or completed spending figure was disclosed.

Taiwan exports reach US\$87.22 billion in September

Focus Taiwan / CNA | 2026-10-08

Taiwan reported September exports of US\$87.22 billion, up 60.9% annually, supported by technology applications, electronic components and higher prices. These trade values do not measure shipment volumes.

INTELLIGENCE

IntelliGen tests AI imaging on health ministry compute

Focus Taiwan / CNA | 2026-10-05

IntelliGen's AI imaging platform is being tested at the health ministry's data center. Deployment across 29 medical centers by 2028 remains the company's target.